

Statement of Deviation / Variation in utilization of funds raised as per Regulation 32 of SEBI (LODR),2015
(Rs. (in Crores))

Name of listed entity	Unifinz Capital India Limited	Unifinz Capital India Limited	Unifinz Capital India Limited	Unifinz Capital India Limited
Mode of Fund Raising	Issuance of Non-convertible Debentures on Private Placement Basis	Issuance of Non-convertible Debentures on Private Placement Basis	Issuance of Non-convertible Debentures on Private Placement Basis	Issuance of Non-convertible Debentures on Private Placement Basis
Date of Raising Funds	23.04.2026	12.05.2026	20.05.2026	29.05.2026
Amount Raised	57.90 crores	35 crores	45 crores	20 crores
Report filed for Quarter/half year ended	30.06.2026	30.06.2026	30.06.2026	30.06.2026
Monitoring Agency	Not applicable	Not applicable	Not applicable	Not applicable
Monitoring Agency Name, if applicable	-	-	-	-
Is there a Deviation/ Variation in use of funds raised	No	No	No	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	-	-	-	-
If Yes, Date of shareholder Approval	-	-	-	-
Explanation for the Deviation/ Variation	-	-	-	-
Comments of the Audit Committee	Not Comments	Not Comments	Not Comments	Not Comments

after review				
Comments of the auditors, if any	No Comments	No Comments	No Comments	No Comments
Objects for which funds have been raised and where there has been a deviation, in the following table	Not applicable	Not applicable	Not applicable	Not applicable

Sr. no.	Original Object	Modified Object, if any	Original Allocation (Rs. In Crores)	Modified allocation if any	Funds Utilised (Rs. In Crores)	Amount of Deviation /Variation for the quarter according to applicable object	Remark if any
1.	The funds raised by the Issue shall be utilized by the Issuer to finance the growth of the portfolio of the Issuer as is permitted for bank finance by the RBI and to augment the long term growth of the Issuer ("Purpose").	NA	57.90 Cr	0	57.90 Cr	Nil	-
2.	The funds raised by the Issue shall be utilized by the Issuer to finance the growth of the portfolio of the Issuer as is permitted for bank finance by the RBI and to augment the long term growth of the Issuer ("Purpose").	NA	35 Cr	0	35 Cr	Nil	-
3.	The funds raised by the Issue shall be utilized by the Issuer to finance the growth of the portfolio of the Issuer as is permitted for bank finance by the RBI and to	NA	45 Cr	0	45 Cr	Nil	-

	augment the long term growth of the Issuer ("Purpose").						
4.	The funds raised by the Issue shall be utilized by the Issuer to finance the growth of the portfolio of the Issuer as is permitted for bank finance by the RBI and to augment the long term growth of the Issuer ("Purpose").	NA	20 Cr	0	20 Cr	Nil	-

Note 1: During the 1st quarter ended 30 June, 2026, The Company had allotted 57,900 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures having face value of ₹10,000/- each aggregating to ₹57.90 Crore on private placement basis on 23rd April, 2026.

Note 2 : During the 1st quarter ended 30 June, 2026, the Company had allotted 35,000 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures having face value of ₹10,000/- each aggregating to ₹35 Crore on private placement basis on 12th May, 2026.

Note 3 : During the 1st quarter ended 30 June, 2026, the Company had allotted 45,000 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures having face value of ₹10,000/- each aggregating to ₹45 Crore on private placement basis on 20th May, 2026.

Note 4 : During the 1st quarter ended 30 June, 2026, the Company had allotted 20,000 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures having face value of ₹10,000/- each aggregating to ₹20 Crore on private placement basis on 29th May, 2026

For **Unifinz Capital India Limited**

Ritu Tomar
Company Secretary and Compliance Officer

Annexure-C

Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	“Only umbrella resolution limit is revised no fund-raising resolution is passed.” Non-convertible debentures (whether (i) subordinated, (ii) listed or unlisted, (iii) senior secured, (iv) senior unsecured, (v) unsecured, (vi) any others (as may be determined), and commercial papers (whether listed or unlisted)) and which may or may not be rated (as may be determined), denominated in Indian Rupees ("INR")
Size of the issue	Up to INR 1000,00,00,000 (Indian Rupees One Thousand Crore only) in one or more tranches, as may be determined.
Whether proposed to be listed? If yes, name of the stock exchange(s)	To be determined for each tranche at the time of finalization of the terms of such tranche.
Tenure of Instrument - Date of Allotment and Date of Maturity	To be determined for each tranche at the time of finalization of the terms of such tranche.
Coupon/interest offered, schedule of payment of coupon/interest and principal	To be determined for each tranche at the time of finalization of the terms of such tranche.
Charge/security, if any, created over the assets	To be determined for each tranche at the time of finalization of the terms of such tranche.
Special right/interest/privileges attached to the instrument and changes thereof;	To be determined for each tranche at the time of finalization of the terms of such tranche.
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	To be determined for each tranche at the time of finalization of the terms of such tranche.
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	N.A.
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	N.A.
Any cancellation or termination of proposal for issuance of securities including reasons thereof	N. A.